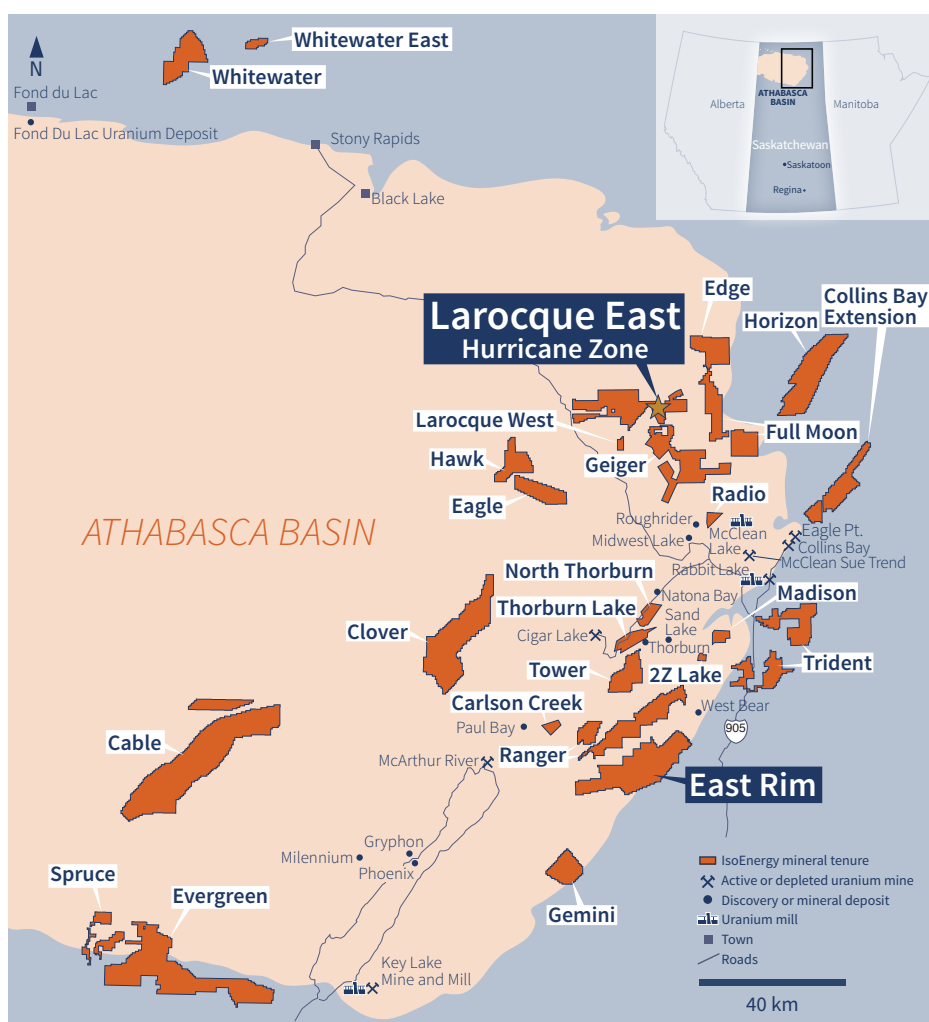


East Rim Project

Athabasca Basin, Saskatchewan



Directors

Leigh Curyer, *Chairman*
Craig Parry, *President and CEO*
Christopher McFadden
Richard Patricio
Trevor Thiele

Management

Craig Parry, *President and CEO*
Steve Blower, *VP Exploration*
Janine Richardson, *CFO*
Andy Carmichael, *Senior Geologist*
Justin Rodko, *Exploration Geologist*

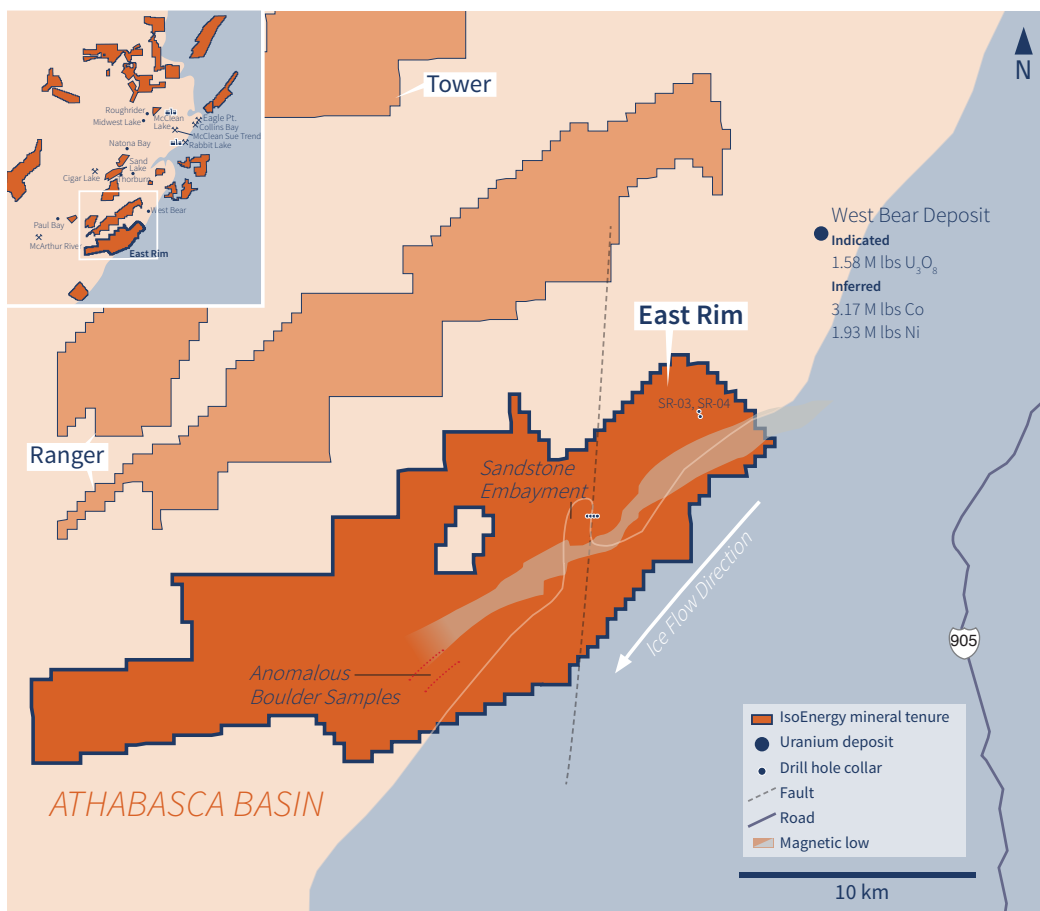
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The East Rim project straddles the eastern margin of the Athabasca Basin 8 kilometres south of the West Bear Uranium-Nickel-Cobalt Deposit and comprises 12 claims totaling 25,111 hectares.



Historical Work

2005

- United Uranium Corp. identifies geochemically anomalous boulders down-ice of underexplored magnetic low within East Rim.

2007

- Drill holes SR-03 and SR-04 completed immediately north of East Rim
- Both intersect structure in the basement.

Potential

- Thin to absent sandstone cover reduces exploration costs
- Underexplored magnetic low up-ice of anomalous boulders

Next Steps

- Modern boulder, surficial, stream and lake sediment geochemical surveys as well as radon and gravity surveying to prioritize target areas
- Airborne magnetic/spectrometric survey to improve structural understanding and locate uranium-sourced radiometric anomalies
- Airborne electromagnetic survey to locate conductors prior to drill testing

East Rim Claim Summary

Claim	Hectares	Effective Date	Annual Assessment	Expiry Date
MC00009505	612	Nov 6, 2017	\$9,176	Feb 3, 2025
MC00009515	3,093	Nov 6, 2017	\$46,391	Feb 4, 2024
MC00009519	543	Nov 6, 2017	\$8,143	Feb 4, 2024
MC00009523	334	Nov 6, 2017	\$5,006	Feb 3, 2025
MC00009532	1,411	Nov 7, 2017	\$21,170	Feb 5, 2024
MC00009544	165	Nov 7, 2017	\$2,472	Feb 5, 2026
MC00009548	146	Nov 7, 2017	\$8,186	Feb 5, 2024
MC00014098	4,588	June 19, 2020	\$68,823	Sept. 17, 2022
MC00014100	3,852	June 19, 2020	\$57,787	Sept. 17, 2022
MC00014110	5,156	June 19, 2020	\$77,342	Sept. 17, 2022
MC00014111	2,967	June 19, 2020	\$44,500	Sept. 17, 2022
MC00014102	1,845	June 19, 2020	\$27,675	Sept. 17, 2022
Total	25,111		\$376,670	