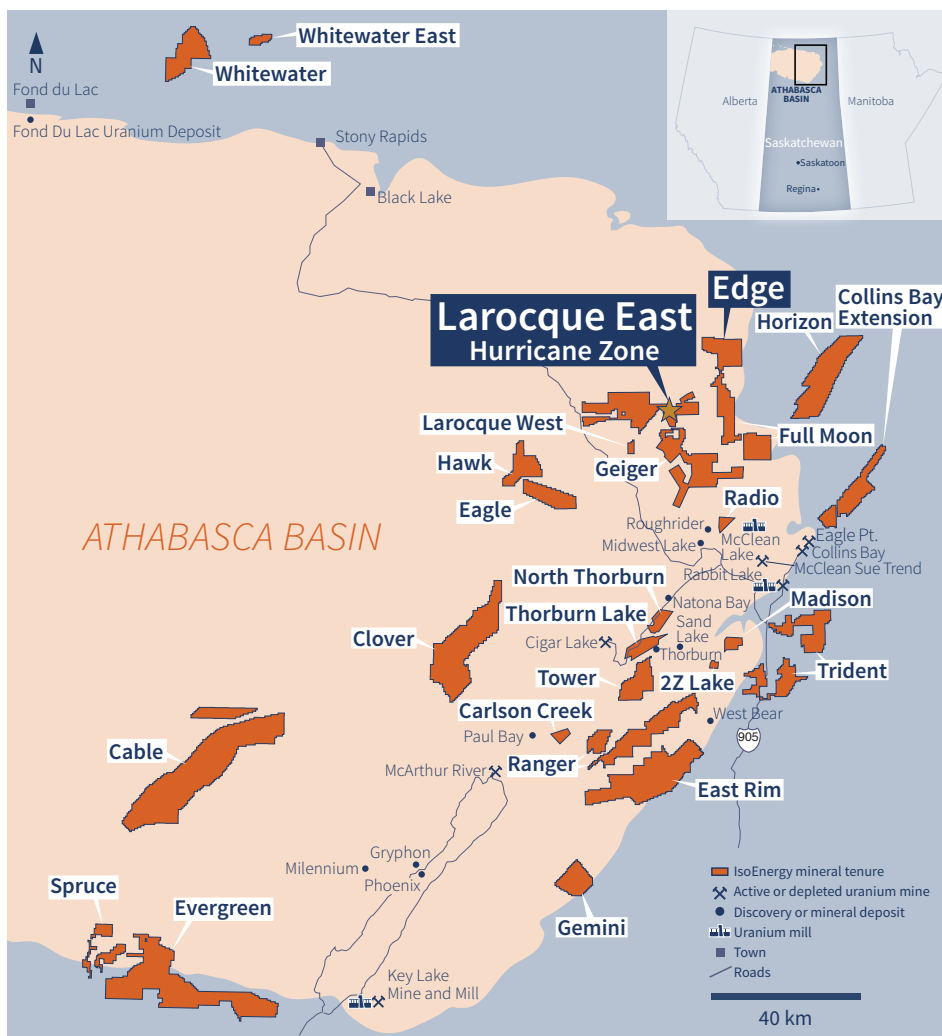


Edge Project Northern Saskatchewan



Directors

Leigh Curyer, *Chairman*
Craig Parry, *President and CEO*
Christopher McFadden
Richard Patricio
Trevor Thiele

Management

Craig Parry, *President and CEO*
Steve Blower, *VP Exploration*
Janine Richardson, *CFO*
Keith Bodnarchuk, *Corp Dev Manager*
Andy Carmichael, *Senior Geologist*
Justin Rodko, *Project Geologist*

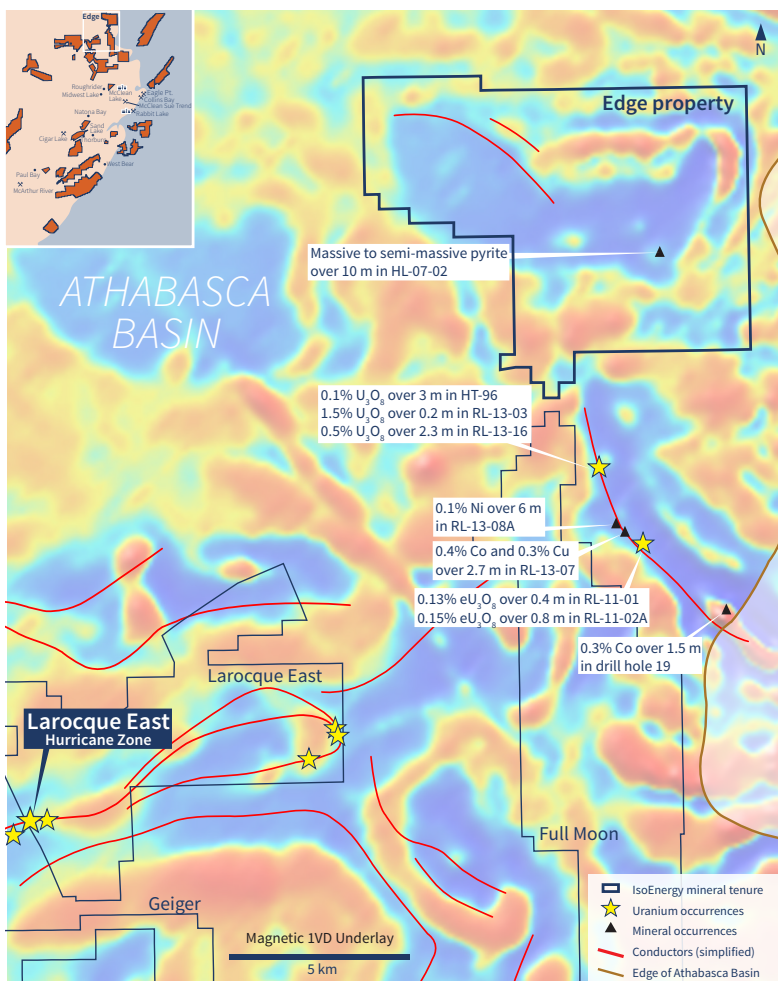
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The Edge Project is located 19 kilometres northeast of the Hurricane zone and comprises 3 claims totaling 6,515 hectares. Drilling indicates the vertical depth to the unconformity is 40 metres.



Historical Work

1970s and 1980s: Urangesellschaft

- Questor Airborne EM and Mag, Max-min, VLF, IP outlined a conductive trend
- Magnetic and electromagnetic surveys defined a basement conductor system with an interpreted structural feature
- Prospecting and biogeochemical sampling identified nickel anomalies at surface

1990s: Cogema

- PROTEM survey defining conductive trend and interpreted obliquely-oriented structures

2000s: Denison Mines

- Airborne VTEM outlined two conductive zones on what is now the Edge project
- Drill hole HL-07-02 targeting the VTEM intersected 40 metres of sandstone and 10 metres of massive to semi-massive pyrite from 116-126 metres

Potential

- The property is close to the basin edge and covers a large area characterized by low magnetic susceptibility caused by prospective Wollaston group metasedimentary basement rocks beneath a thin veneer of Athabasca sandstone
- A very underexplored property with only one drill hole to date that was targeting airborne VTEM. None of the historic ground geophysics has been drill tested
- Presence of conductors with interpreted structures hosted in a broad zone of low magnetic susceptibility suggesting there is graphitic basement geology with faulting which is essential to unconformity-related deposits
- Location along strike of fertile Richardson Lake trend where drill hole RL-13-16 intersected 0.5% U_3O_8 over 2.3 m suggests good potential for a mineralizing system
- Shallow (<100 m) depth to basement reduces exploration costs and increases vectoring potential of low-cost surficial methods such as soil, boulder, radon, and passive seismic surveys

Next Steps

- Locate grid and reprocess data from 1995 PROTEM survey for follow-up drill testing
- Reinterpret airborne VTEM to help prioritize drill testing near drill hole HL-07-02 and in other areas of the property

Edge Claim Summary

Claim	Hectares	Effective Date	Annual Assessment	Expiry Date
MC00013160	4,218	Sept. 3, 2019	\$63,272	Dec. 2, 2022
MC00013910	2,144	May 5, 2020	\$32,163	Aug. 3, 2022
MC00013959	152	May 5, 2020	\$2,286	Aug. 23, 2022
Total	6,515		\$97,721	